

CROP CONDITION & DEVELOPMENT STAGES

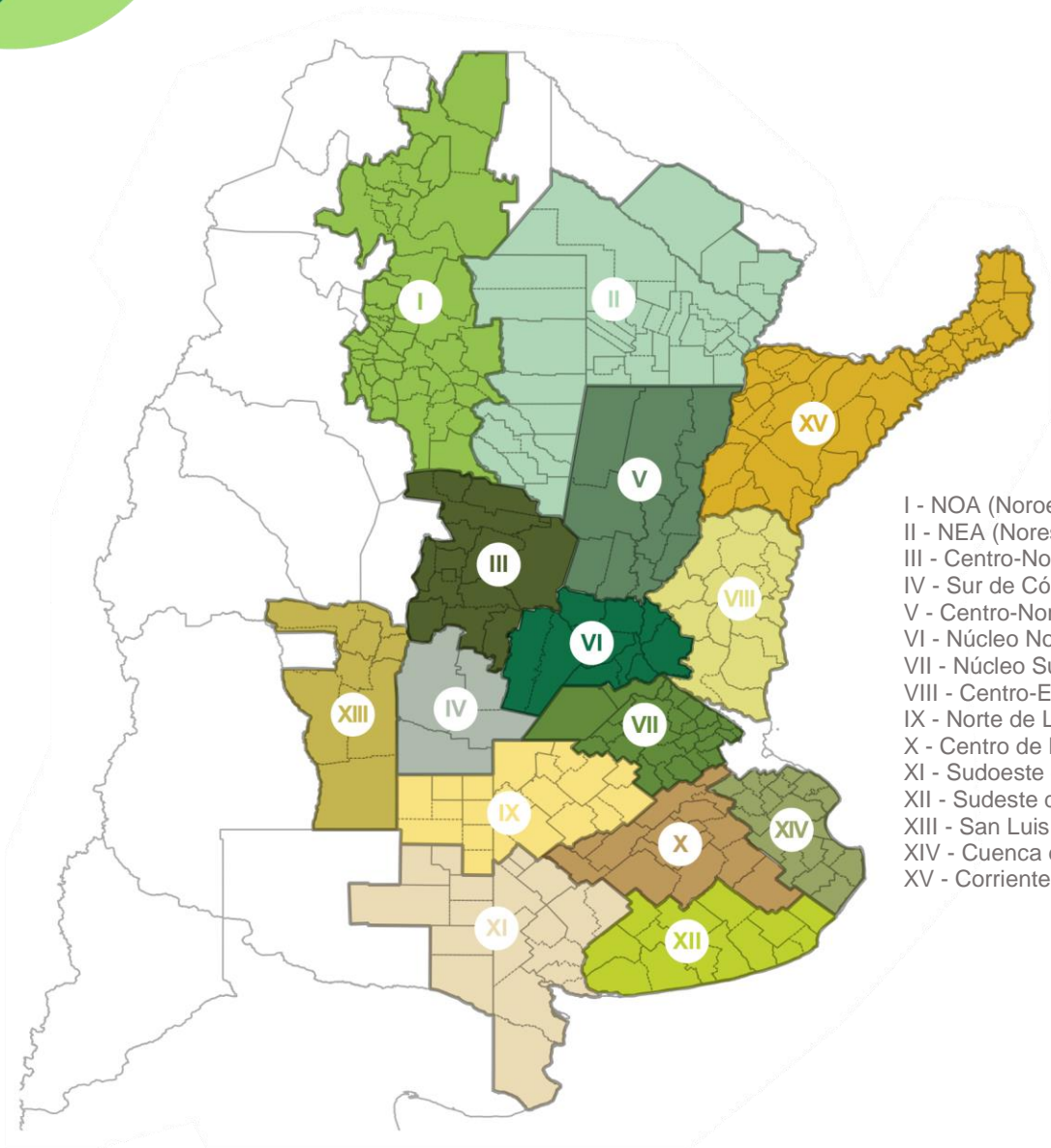
AUGUST, 16
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through August 15, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Sunflower

Sunflower Planted: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	40,0	50,0	67,0	46,0
III	Ctro N Cba	-	-	4,0	0,4
IV	S Cba	-	-	-	-
V	Ctro N SFe	7,0	12,0	15,0	23,0
VI	Núcleo Norte	-	-	2,0	0,2
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		9,5	13,3	17,8	11,0

Sunflower Moisture Condition: as of August 15, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	38,0	62,0	-	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	18,0	57,0	25,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	35,5	61,4	3,1	-
Nat. Aug. 16, 2017		-	8,3	14,1	70,8	6,8

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Planted: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	99,7
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	94,0	100,0	97,9
XI	SO BA-S LP	100,0	97,0	100,0	96,6
XII	SE BA	96,0	92,0	100,0	87,6
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	94,4
XV	Others	100,0	100,0	100,0	100,0
National		99,5	98,7	100,0	99,3

Wheat Condition: as of August 15, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	14,0	31,0	35,0	15,0	5,0
II	NEA	-	19,0	72,0	9,0	-
III	Ctro N Cba	-	20,0	75,0	5,0	-
IV	S Cba	-	6,0	33,0	50,0	11,0
V	Ctro N SFe	-	6,0	43,0	38,0	13,0
VI	Núcleo Norte	-	-	48,0	43,0	9,0
VII	Núcleo Sur	-	-	23,0	49,0	28,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	34,0	41,0	25,0
X	Ctro Bs As	2,0	14,0	26,0	42,0	16,0
XI	SO BA-S LP	-	-	16,0	60,0	24,0
XII	SE BA	-	-	32,0	54,0	14,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		1,1	7,4	40,7	37,3	13,4
Nat. Aug. 16, 2017		-	12,1	10,7	63,7	13,5

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of August 15, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	24,0	51,0	25,0	-	-
II	NEA	-	41,0	59,0	-	-
III	Ctro N Cba	-	55,0	45,0	-	-
IV	S Cba	9,0	30,0	51,0	10,0	-
V	Ctro N SFe	-	24,0	54,0	22,0	-
VI	Núcleo Norte	-	19,0	60,0	21,0	-
VII	Núcleo Sur	-	-	63,0	36,0	1,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	9,0	42,0	49,0	-
X	Ctro Bs As	-	-	35,0	43,0	22,0
XI	SO BA-S LP	-	9,0	49,0	42,0	-
XII	SE BA	-	2,0	25,0	67,0	6,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		2,2	20,8	46,9	27,5	2,7
Nat. Aug. 16, 2017		0,8	6,3	16,7	29,3	46,9

Wheat Tillering: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2013/2018 Average %
I	NOA	84,0	90,0	100,0	98,2
II	NEA	77,0	74,0	88,0	82,4
III	Ctro N Cba	98,0	60,0	72,0	88,0
IV	S Cba	91,0	45,0	56,0	71,8
V	Ctro N SFe	75,0	65,0	77,0	67,6
VI	Núcleo Norte	87,0	67,0	80,0	67,6
VII	Núcleo Sur	73,0	35,0	49,0	52,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	46,0	39,0	48,0	37,8
X	Ctro Bs As	63,0	41,0	52,0	46,6
XI	SO BA-S LP	37,0	39,0	48,0	38,4
XII	SE BA	22,0	32,0	45,0	26,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		67,4	53,2	65,1	58,0

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2013/2018 Average %
I	NOA	49,0	46,0	59,0	47,0
II	NEA	35,0	30,0	42,0	34,8
III	Ctro N Cba	20,0	15,0	23,0	22,7
IV	S Cba	10,0	12,0	17,0	9,4
V	Ctro N SFe	15,0	14,0	20,0	23,4
VI	Núcleo Norte	33,0	16,0	23,0	14,0
VII	Núcleo Sur	30,0	-	-	5,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	4,0
X	Ctro Bs As	-	-	-	1,4
XI	SO BA-S LP	-	-	-	1,6
XII	SE BA	-	-	-	0,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		17,0	11,5	16,3	12,1

Wheat Heading: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2013/2018 Average %
I	NOA	28,0	17,0	24,0	13,2
II	NEA	12,0	-	-	6,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	12,0	-	-	6,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		2,7	1,1	1,5	1,0

Season 2017/2018

Early Corn

Early Corn Harvested: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2012/2017 Average %
I	NOA	80,0	85,0	88,0	81,2
II	NEA	90,0	81,0	90,0	85,1
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	99,6
XI	SO BA-S LP	93,0	100,0	100,0	95,2
XII	SE BA	93,0	95,0	100,0	93,8
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		96,2	94,0	96,4	95,9

Late Corn

Late Corn Harvested: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	85,0	89,0	97,0	85,2
IV	S Cba	65,0	82,0	87,0	83,6
V	Ctro N SFe	85,0	100,0	100,0	89,6
VI	Núcleo Norte	89,0	100,0	100,0	93,3
VII	Núcleo Sur	88,0	95,0	96,0	92,6
VIII	Ctro E ER	94,0	100,0	100,0	96,7
IX	N LP-OBA	62,0	82,0	85,0	82,8
X	Ctro Bs As	72,0	85,0	87,0	84,3
XI	SO BA-S LP	27,0	45,0	75,0	68,2
XII	SE BA	25,0	55,0	60,0	65,4
XIII	San Luis	65,0	84,0	95,0	90,0
XIV	Cuenca Sal	80,0	85,0	88,0	90,0
XV	Others	100,0	90,0	100,0	100,0
National		75,0	85,0	90,9	85,8

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Harvested: as of August 15, 2018

Regions		August 16, 2017 %	August 8, 2018 %	August 15, 2018 %	2012/2017 Average %
I	NOA	80,0	85,0	88,0	81,2
II	NEA	90,0	81,0	90,0	82,4
III	Ctro N Cba	87,3	90,6	97,4	87,2
IV	S Cba	75,5	85,6	89,6	87,8
V	Ctro N SFe	89,5	100,0	100,0	93,4
VI	Núcleo Norte	98,4	100,0	100,0	98,6
VII	Núcleo Sur	98,2	99,0	99,2	98,2
VIII	Ctro E ER	97,9	100,0	100,0	98,6
IX	N LP-OBA	77,2	91,0	92,5	90,6
X	Ctro Bs As	86,0	91,0	92,2	92,5
XI	SO BA-S LP	69,9	77,8	90,0	87,1
XII	SE BA	79,4	78,9	84,0	88,8
XIII	San Luis	72,0	87,1	96,0	91,9
XIV	Cuenca Sal	92,0	91,0	92,8	96,4
XV	Others	100,0	93,7	100,0	100,0
National		85,4	89,9	93,9	90,2